

# Pathway to Becoming a Successful Trader with Peak Capital Trading

# Overview

- Normal Pathway of a Trader
- The Pathway to Success
- Essentials Program
- Bootcamp Program
- Next Steps Program



# Mike Baehr

- History Prior to Trading:

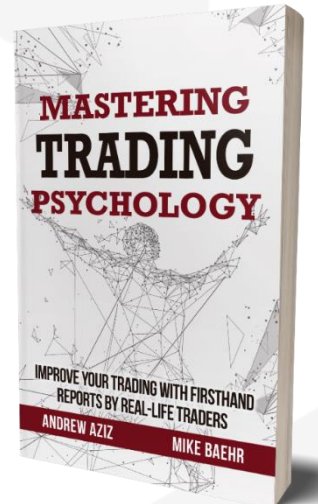
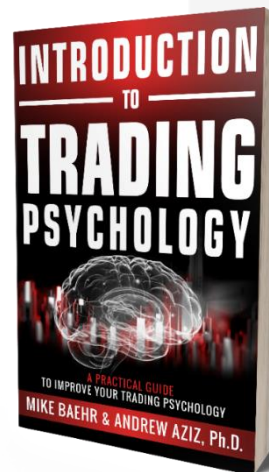
- 23 Years in United State Marine Corps
- Curriculum Developer
- BA in Accounting
- MS in Forensic Accounting

- Trading History:

- Started Trading in 2008
- Began Day Trading in 2018
- Join Bear Bull Traders in 2020
- Help Start Peak Capital Trading in 2020

- Trading Strategies:

- Break High of Day
- Failed High of Day Break
- **Options Credit/Debt Vertical Spreads**



# Megan Marlow

- History Prior to Trading:
  - Professional Chef (Plant-Based)
  - Certified in Sports Nutrition (3 certificates)
  - Product Manager @ Record Label
- Trading History:
  - Started Day Trading in 2019
  - Joined BBT 2020 (member)
  - Became BBT Moderator Early 2022
  - Began Coaching @ PCT Late 2022
- Trading Strategies:
  - Higher Time Frame Range Breakouts/Reversals
  - Intraday Options Scalping

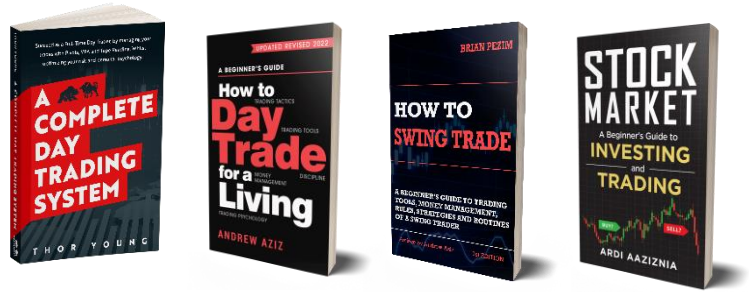


# Susan Rizzi

- History Prior to Trading:
  - 15 Years in Furniture & Interior Design Industry
  - Sales, GM, Managing Sales Director
  - BA in Psychology
  - MBA
  - Mindfulness Coaching Certification
- Trading History:
  - 401K from work. Family was Always Talking Stocks & Investing
  - Began Day Trading in 2022
  - Joined Bear Bull Traders in 2022
  - Joined Peak Capital Trading in 2022
  - Started Next Steps with Dr. Reid & Andrew in 2024
- Trading Strategies:
  - Camarilla Pivot Points & Volume Price Analysis



# Normal Path of a Trader



## Expected as a Day Trader

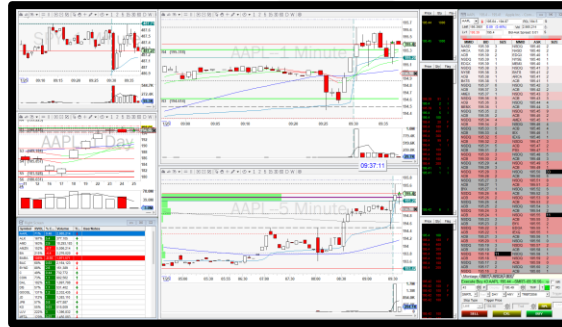
- Short Learning Curve
- Is Easy / Overnight Success
- Small Investment With Big Payout



# Pathway to Success



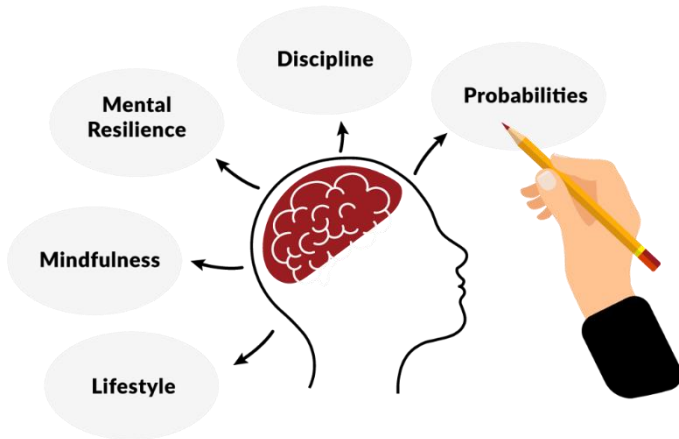
Learn Your Trading Platform



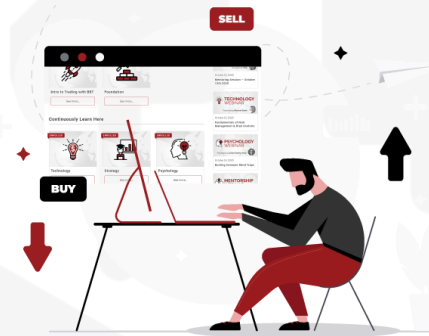
Conduct Observation Exercise



Determine a Strategy



Work on Psychology



Develop a TradeBook

# Peak Capital Trading



## ESSENTIALS

PEAK CAPITAL  
TRADING

Instant Access  
Weekly Exercise Meetings



13 Weeks  
100 + Hrs of Mentorship



## NEXT STEPS

4 Weeks  
8 - 90-Minute Sessions



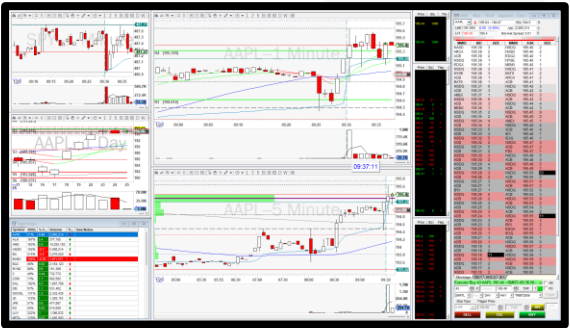
# Essentials



Take Trades



Screenshot Entry



Screenshot End of Day



Draft a Trading Plan (Hypothesis)



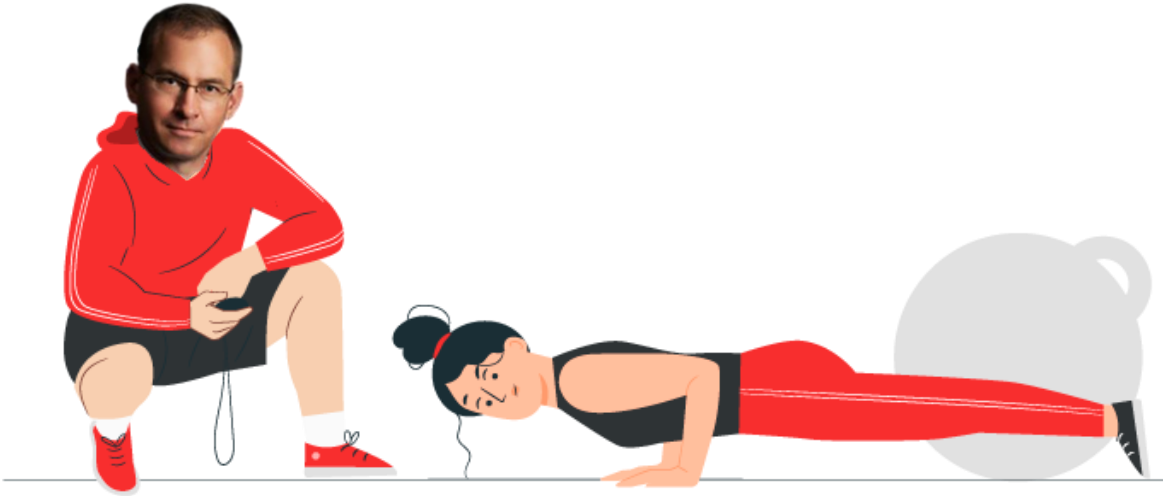
Determine a Strategy



60 - 80 Trades

# Bootcamp Program

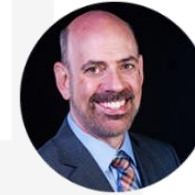
- Program Length: 13 Weeks
- Primary Focus: TradeBook Development & Mentorship



**Mike Baehr**  
*Chief Learning Officer*



**John Hiltz**  
*Director of Education*



**Peter Donnelly**  
*Director of Trader Performance*



**Carlos Moreta**  
*Director of Professional Development*



**Aiman Almansoori**  
*Senior Trader*



**Megan Marlow**  
*Senior Trader*



**Lenny Winnemuller**  
*Senior Trader*



**Susan Rizzi**  
*Junior Trader*

# Mentorship

## Objectives:

- Cultivate discipline
- Create focus
- Enhance knowledge

## Routes:

- TradeBook Meetings
- Live Group Trading Sessions
- Group Mentorship Meetings
- One-on-One Coaching
- Breakout Groups
- Trade Review Sessions
- Tape Reading & Level 2 Meetings
- Options Mentorship
- Market Analysis Meetings



# Market Analysis

Objectives:

- To gain an understanding of the bigger picture
- Develop a habit of zooming out

Topics:

- What Moves The Market
- Market Phases
- Supply & Demand
- Market Psychology & Behavior
- Market Value
- Support, Resistance, & Targets
- Market Indicators, Patterns, & Confluence



# Next Steps Program

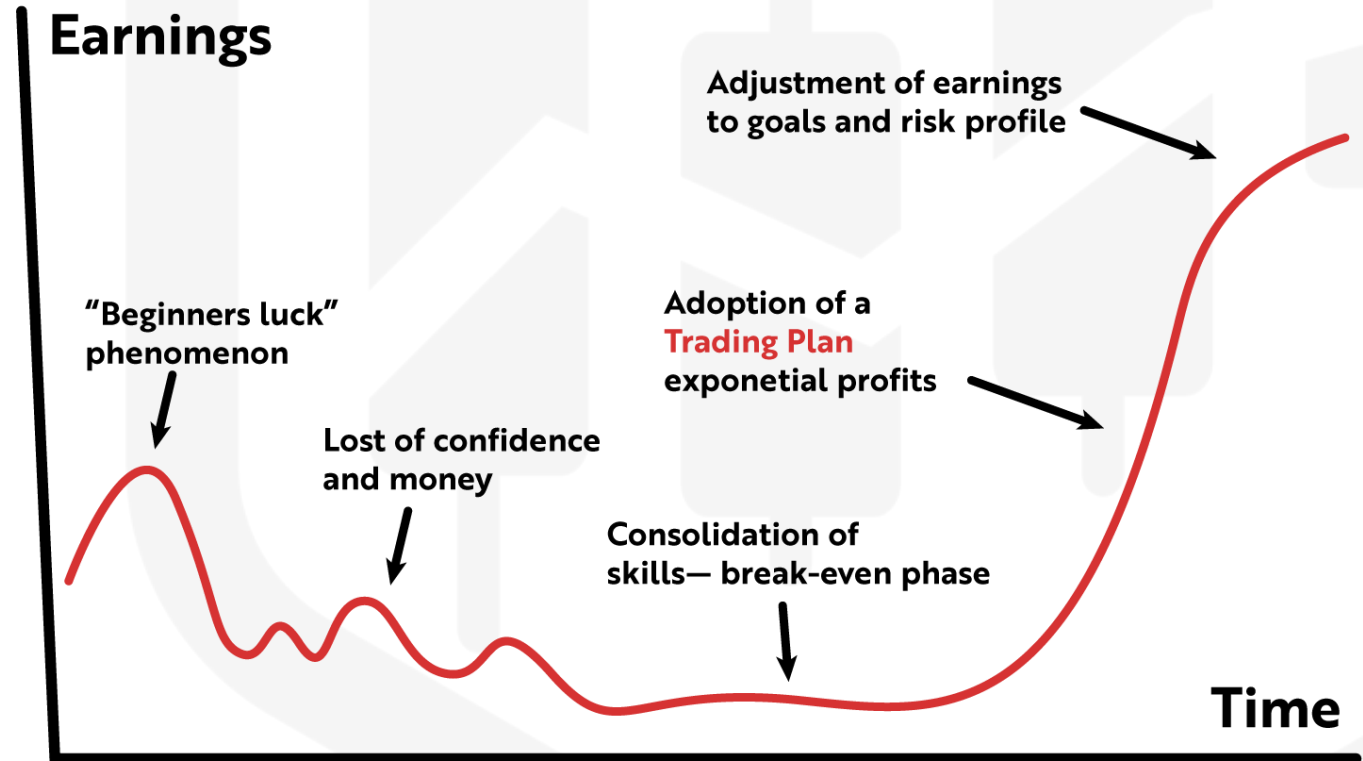
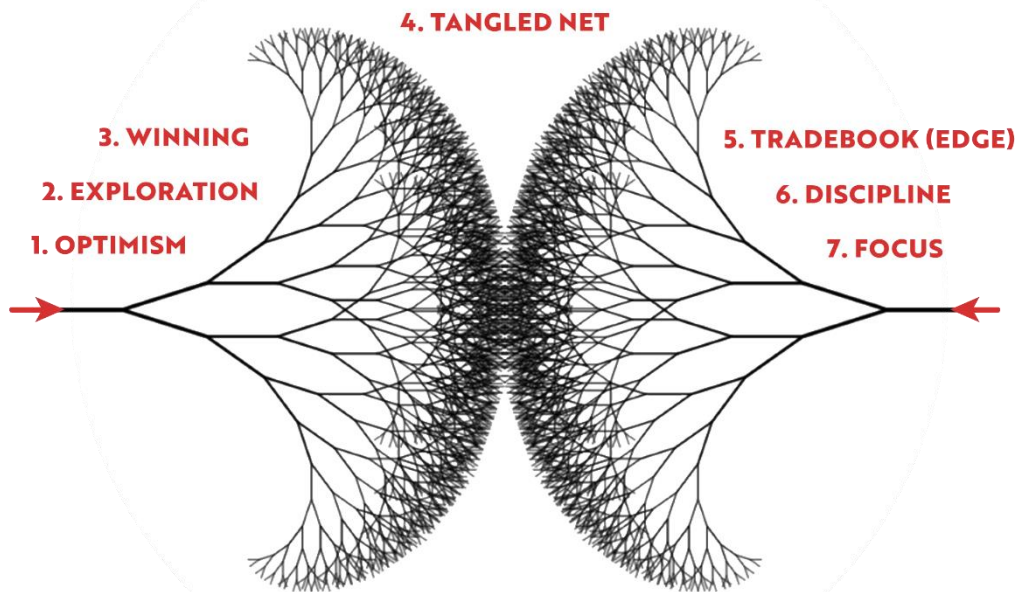
- Primary Focus:
  - Turn Next Steps Traders into CPTs & to help CPTs Strengthen Their Edge to Increase Profitability
    - Small weekly steps that lead to big results



# Next Steps Program

- Primary Focus:
  - Simplification, Integration and Application of Knowledge
  - Turning Knowledge into Power

## TRADER DEVELOPMENT



# Next Steps Program

- Primary Focus:
  - World Class Technical & Psychological Coaching
    - Sessions led by Dr. Kenneth Reid; PHD in Clinical Psychology with 30 years of market experience
    - Accountability group

The screenshot displays a trading terminal interface. At the top left, a box labeled 'OLIVER' is visible. The main chart area shows a 2-minute candlestick chart with various technical indicators, including a green river and a wvwap line. Annotations on the chart include 'wvwap starting to decline' and 'trading against a wide green river'. The chart shows price movement from approximately 09:20 to 10:30. Below the main chart is a volume bar chart. The terminal also displays the 'NEXT STEPS' logo and a portrait of Dr. Kenneth Reid. The bottom of the terminal shows market data for 3/25/2024 at 09:24, including high, low, open, close, volume, and percentage change.

Dr. Kenneth Reid



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